# Ouanterix Powering a Revolution in Healthcare

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#### Simoa Best Practices–Day 2

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### Day 2: Basic Kit Training Agenda

Time	Agenda	Location
9 am	Instrument and Software Review, review Run 2 data	Lab
10 am	Start of Day Maintenance	Lab
10:30 am	Kit Assay Set Up-Run 3	Lab
Noon	Lunch Break	
1:00 pm	End of Day Shutdown Maintenance	Lab
1:30 pm	Maintenance and Best Practices Presentation	Conference Room
3 pm	Data Analysis- review Run 3	Conference Room
4 pm	Introduce HB training; Review, Q and A session	Conference Room

#### Simoa Best Practices

- Instrument Maintenance & Best Practices
- Overview of software Data Review
- Troubleshooting Review and Resources
- Latest updates



# Quanterix

## INSTRUMENT MAINTENANCE AND BEST PRACTICES

#### Maintenance Checklist

Monthly Tasks					Enter init	Perfori ials and da	<b>med by</b> te complet	ed below				
· · · · ·	Jan	Feb	Mar	Apr	May	June	July	Aug	Sep	Oct	Nov	Dec
Database Maintenance*												
Cleaned Surfaces												
Bulk Fluid Containers Rinsed												
Check for Leaks												
Check for Oil Leaks												
Temporary Files Cleanup												
Send Quanterix Reporting Tool data (QuaRT) if you report manually												

\*If you use your instrument four days per week or more, Quanterix recommends that you run the Database Maintenance task at **least once per week** instead of once per month.

#### Maintenance Tasks- Best Practices

Task	Default Interval	Description
Start of Day	After initialization	Prepares instrument systems to start a run. See "Performing the Start of Day Task" on page 155.
End of Day	Daily after the last run of the day	Cleans the system at the end of the day.
Idle Fluid Prime	After 240 idle minutes	Primes the system fluids and resets the idle time counter.
Monthly Fluid Prime	Monthly	Primes the system fluids three times the normal length, approximately 30 minutes.
Replenish Oil	When the seal oil is empty	Primes sealing oil through the entire line.
Database Clean	Database size limit reached, at least weekly	Cleans up the database. See "Performing the Database Clean Task" on page 158.
Temporary Files Clean	Monthly	Removes temporary files.
Disk Defragmentation	Once a week	Performs disk utility that improves data access speeds.

### **Monthly Maintenance**

- System fluid container cleaning and tubing rinse
- Cleaning the touchscreen with wet paper towel sprayed with glass cleaner (non ammonia)
- Clean external surfaces with wet cloth sprayed with 10% ethanol or water
- Clean other surfaces with 70% ethanol
  - System resource drawers
  - Sample and Reagent Bays
  - Bottom cabinet

#### Maintenance at Start of Day and End of Day

- If the instrument <u>has</u> completed an End of Day shutdown
  - Power cycle the instrument
  - Run Start of Day maintenance
- If the instrument <u>has not</u> completed an End of Day shutdown
  - Perform the End of day shutdown
  - Power cycle the instrument
  - Run Start of Day maintenance



#### **Instrument Idle Best Practice**

- If the instrument will not be used for less than 4 weeks, do the following twice per week of inactivity
  - Power on the computer and instrument
  - Do a Start of Day and End of Day
  - Power off the computer and instrument
- If the instrument will not be used for greater than 4 weeks,
  - Schedule a visit with Quanterix Service to perform maintenance before and after the scheduled idle period.

#### **Customer Portal - Documentation**

- Simoa HD-1 Analyzer <sup>™</sup> User Guide Software version 1.5
   Chapter 11: Maintaining the Simoa HD-1 Analyzer
- Simoa HD-1 Analyzer<sup>™</sup> Short Operating Procedure
- Simoa HD-1 Analyzer Monthly Maintenance Instructions

   Tech Bulletin: Impact of Monthly Maintenance on Data Quality

#### **Customer Portal - Troubleshooting & Tech Bulletins**

- Simoa HD-1 Analyzer Instrument Troubleshooting Guide
- Simoa Best Practices for Software Version 1.5
- Simoa Instrument Maintenance for Version 1.5 Software

**Training Videos** 



## **Instrument Maintenance**

 Typical performance with required maintenance procedures being performed



• Performance when required maintenance tasks are ignored



Tech Bulletin: *Impact of Monthly Maintenance on Data Quality* Simoa Instrument Maintenance for Version 1.5 Software

#### **Training Videos**

Changing the Sealing Oil Bag

#### **Modifying Calibration Curves and Recalculating Samples**

Modifying Calibration Curves and Recalculating Samples

#### **Custom Assays**

Custom Assay Overview

Creating a New Assay

Creating New Reagent

#### **Monthly Maintenance**

Monthly Maintenance Full Video

Secondary Container and Reservoir

Priming the System with DI Water

Priming the System with Wash Buffer

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## OVERVIEW OF SOFTWARE DATA REVIEW



#### **Customer Portal – Documentation**

- Simoa HD-1 Analyzer <sup>™</sup> User Guide Software version 1.5 (Chapter 9)
- Simoa HD-1 Data Analysis for Software Version 1.5

Customer Portal - Troubleshooting & Tech Bulletins

 Troubleshooting & Tech Bulletin: Simoa HD-1 Analyzer Data Analysis Troubleshooting Guide

**Training Videos** 

#### **Training Videos**

Run Setup	
Overview of Run Setup	
For best results, watch this video first.	
Assigning Calibrations	
Assigning Samples	
Instrument Startup	
Loading Reagents	
System Resources	
Modifying Calibration Curves and Recalculating Samples	
Custom Assays	
Monthly Maintenance	

Software Downloads Documentation Training Videos Troubleshooting & Tech Bulletins Homebrew Assays Logout My Profile

Logged in as Jennifer Geldart Flashman. (<mark>logout</mark>)

#### **Troubleshooting Flowchart**

#### **Troubleshooting Flowchart**

Use this flowchart to identify and navigate to a troubleshooting topic. If you have a specific error message, see *Sample Error Messages* on page 11. If troubleshooting results in a rare case outcome, see the *Rare Case Troubleshooting Flowchart* on page 2.



#### Data Review

- Exporting Data History & Reports Tab, Filter for Batch, Select all Results and Export CSV file of results
  - Add/Remove Columns and change column order using Configure Columns
- Exporting Batch Calibration Report History & Reports Tab
- Calibration Curve Data Reduction Tab

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#### History & Reports Tab – Reports Section Calibration Batch Report

- Select "Batch Calibration Report" from the left menu
- Select the Batch (pop up menu will appear) and press done

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Exceptions Report										
Kit Search Report										
Maintenance Report										
Message Log Report										
Sample Results Report										
Calibration Curve Repor	π									
Batch Calibration Repo	n									
			Fir	st	Previous	Nex	t	La	ast	



- ↑ A calibration curve preview will appear. Curve appearance can be adjusted
   – Press Preview Report
- ↓ Report Preview screen press "Export" to save as a PDF or XLS.

Print

Export

Simoa HD-1 Analyzer ™ User Guide Software version 1.5 (Chapter 9)

Done

#### History & Reports Tab – Reports Section Calibration Batch Report



- Error Msg.

Assay Reagents Used Summary - Lot Number - Expiration

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#### Data Reduction – Calibration Curve

- View Curve
  - Curve fit formula
- Adjust Curve
  - Remove single outliers
  - Remove calibrator level
  - Edit concentration values
- Press "Save As" when done
- Use New Curve to reprocess sample data

(History & Reports tab)



Simoa HD-1 Data Analysis for Software Version 1.5

# Re-analyzing Data – Changing Calibration Curve Values

- History and Reports Tab
   1. Filter for your batch
  - 2. Then add an additional filter for Sample type = Specimen
    - Note: If Multiplex assay, add an additional filter for the plex



- 3. Select all the samples you want to reprocess with the new curve
- 4. Press "Recalculate with Different Curve". This will take you to the Data Reduction Tab



# Re-analyzing Data – Changing Calibration Curve Values

- Choose the new calibration curve:
- Data Reduction tab
  - On left side of the screen, selection box:

Assay & Plex are filled in automatically, cannot be changed.

Select the Calibration curve you would like to use to recalculate your data

- Press "Recalculate and View Results"



# Re-analyzing Data – Changing Calibration Curve Values

- This will take you back to the History & Reports tab
- It takes a few seconds for the re-calculation to complete. If you check the Calibration curve ID or name it will have the new value

Batch II Betwee	) n 2 and 2	Sa Is	ample Type Specimen	8 +		Batch II Betwee	) n 2 and 2	Si Is	ample Type Specimen	8 +	
Selected	Batch ID	Sample Type	Replicate AEB	Replicate Conc.	Calibration Curve ID	Selected	Batch ID	Sample Type	Replicate AEB	Replicate Conc.	Calibration Curv
	2	Specimen	0.009	1.78882886419	3		2	Specimen	0.009	1.6296795205	10
	2	Specimen	0.009	1.70965935251	3		2	Specimen	0.009	1.55646943631	10
	2	Specimen	0.011	2.08801956067	3		2	Specimen	0.011	1.9069799101	10

# Quanterix

## **CUSTOMER SUPPORT TOOL**

### Customer Support Tool / Team Viewer

#### **Customer Portal – Documentation**

- Quanterix Customer Support Tool User Guide
- Trouble shooting errors
  - Create Support Package
  - Export Images: Full or White light Thumbnails
- Generate QuaRT Reliability Data
- Generate SQT Report

Can be configured to be uploaded to Quanterix automatically

If internet is not available for your instrument, another file share system (i.e. dropbox) can be used

Team Viewer

• Remote access if need assistance



# QuaRT monitors reliability and performance of the HD-1

Quelit Output	



- Tracks performance on collected data
- Provide the customer feedback on instrument performance
- QuaRT obfuscates data from the database for some parameters that are considered customer-specific, sensitive, or proprietary
- As an example, a customer assay with the name "Homebrew Assay 1" is reported by QuaRT with a value of "EF0CD653EA048DA0994E8DBE91D6EE98" where the exact value is unique to each assay on each HD-1 Analyzer

### Customer Support Tool

- Generate Support Package
  - Fill in info about error
  - Collects log files for selected date(s)



- Generate IPL image files for selected batch
  - All image files (no boxes checked)
  - Failed images only (left box)







#### **Other Troubleshooting Resources**

- Simoa HD-1 Analyzer Instrument Troubleshooting Guide
- Instrument issue, email <u>techsupport@quanterix.com</u> and include:
  - Support Package
  - Details about the issue observed
- Simoa HD-1 Analyzer Data Analysis Troubleshooting Guide
  - Data yield/data quality
  - Value missing: Troubleshooting flow chart (p. 1)
  - Lost/canceled Job: Sample error messages (p. 10)
  - Email FAS and <u>techsupport@quanterix.com</u>
    - Details about the issue you observed
    - Include a Support Package & CSV file (with all columns included)
      - You may be requested to send white light images or full IPL images

# Quanterix

## WHAT'S NEW?

## **Discovery Kits**

- Contains enough reagents for 2 plates (192 tests)
- Follow setup according to assay package insert (download from customer portal)
  - Calibrator curve made by diluting calibrator concentrate. Dilute per package insert instructions
  - Reagents (Beads, Detector, SBG) are concentrated. Dilute to working concentration prior to running on instrument
  - A magnet is required to wash beads before diluting to working concentration



Pellet beads against magnet to remove buffer and wash.